



GIFTS OF STOCK TO SAFE HAVEN FOR CATS

For questions please contact: Pam Miller, Founder & President at pam@safehavenforcats.org or 919.582.7834

Donating appreciated stocks, bonds or mutual funds to SAFE Haven for Cats is easy and efficient.

And as a benefit, you receive an immediate income tax deduction for the fair market value of the securities on the date of transfer, regardless of the original purchase price. Additional tax benefits will include no capital gains tax on the securities you donate to SAFE Haven for Cats.

Instructions for donating gifts of stock to SAFE Haven for Cats:

We have an account at Fifth Third Private Bank|Fifth Third Securities to receive and sell your transferred securities. After the securities are sold you will receive a receipt of your tax deductible gift.

To donate common stock to SAFE Haven for Cats

To gift shares of stock currently held in a brokerage account, please provide the following to your broker:

Fifth Third Securities
DTC 0226
SAFE Haven for Cats
053-106987

Please have your broker contact Lori Taylor, Wealth Management Advisor|Senior Vice President at Fifth Third Securities at lori.taylor@53.com or 919.573.7818 to let her know the stock transfer is on the way.

To donate bonds or mutual funds to SAFE Haven for Cats

Please have your broker contact Lori Taylor, Wealth Management Advisor|Senior Vice President at Fifth Third Securities at lori.taylor@53.com or 919.573.7818 to obtain specific instructions.

SAFE Haven for Cats is a 501(c)(3) organization. Our Federal Tax ID#: 56-1916620